

A thoughtful plan for your next chapter.

Organize your preparation, questions, and move. Discuss the details with Carrie so your plan reflects your property and priorities.

0 of 9 steps complete

Progress is saved only in this browser. Nothing is sent to Carrie.

01 / Make a plan

- ☐ **Clarify your goals and timing.** Consider your next home, preferred moving date, and any flexibility you have.
- ☐ **Gather your property information.** Organize improvement records, warranties, surveys you have, HOA information, and questions about disclosures.
- ☐ **Discuss pricing and costs.** Review a pricing strategy with Carrie and obtain payoff and closing estimates from the appropriate professionals.

02 / Prepare the presentation

- ☐ **Walk through the home with fresh eyes.** Discuss which repairs and presentation improvements are worth considering before spending money.
- ☐ **Make rooms easy to see.** Clean, declutter, improve lighting, and plan storage for personal or valuable items.
- ☐ **Prepare for photography and showings.** Coordinate access, pets, schedules, and the details that help a visitor experience the home.

03 / Get ready for the handover

- ☐ **Review the complete terms of an offer.** Discuss price, financing, contingencies, timing, and other terms with your agent.
- ☐ **Keep track of agreed obligations.** Calendar contract dates and coordinate any agreed repairs and requested documents with your team.
- ☐ **Organize the move and transfer.** Confirm possession timing, utilities, keys, access devices, and the condition in which the home will be delivered.

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